

P-031810

JDE HCM Tips and Techniques

May 8, 2024



JDE HCM Tips and Techniques



Marta DiDomenico
Syntax – Senior JDE Consultant
(407) 595-8940
Marta.DiDomenico@Syntax.com

JDE HCM Tips and Techniques Contents

HR

- P060116 vs P0801
- Supergrid/form extension and personalization
- Job Master and UDC tables

Payroll

- User ID in Pay Cycle Workbench
- Changes to Master Pay Cycle Dates/Copy button for Master Pay Cycles
- Online Payment Review
- Journal Detail and Summary
- “Delete previous journals”
- Timecard Automation

JDE HCM Tips and Techniques

Contents

Benefits

- Enrollment with Eligibility Date
- Using Benefits Workfiles for “other” purposes

Little Stuff

- Dates (no slashes needed)
- XREF
- Entering a name in address number
- Eliminate the “print” screen on UBEs (Release 22)

JDE HCM Tips and Techniques – P0801 vs P060116

P0801 – 13 fields


Work With Employee Information Personal Form: MD New Layout: (No Layout) Query: All Records

✓ 🔍 + 📅 ✗ ⚙️ Generate Letters 📄 Row ⚙️ Tools 🔄 One View

Home Company *
Home Business Unit *
Country Code * ▼

☐ Active ☒ All
☐ Terminated

Records 1 - 20 > < * MD

<input type="checkbox"/>		Employee No	Alpha Name	Home Company	Home Company Desc	Home Business Unit	Home BU Desc	Employee Tax ID	Alternate Number	Date Started	Termination Date	Pay Status	Res. Tax Area Desc
<input type="checkbox"/>		1111	Henley, Don	00001	Financial/Distribution Company		9 Corporate Administration	*****3333		01/01...		0	FUTA
<input type="checkbox"/>		1112	Schmit, Timothy B	00001	Financial/Distribution Company		9 Corporate Administration	*****5555		01/01...		0	Denver Occupational
<input type="checkbox"/>		1113	Walsh, Joe	00001	Financial/Distribution Company		9 Corporate Administration	*****8888		01/01...		0	FL Department of Rev
<input type="checkbox"/>		1114	Frey, Dylan	00001	Financial/Distribution Company		9 Corporate Administration	*****8877		01/01...		0	FL Department of Rev
<input type="checkbox"/>		1115	Smith, Steuart	00001	Financial/Distribution Company		9 Corporate Administration	*****9898		01/01...		0	FUTA
<input type="checkbox"/>		1116	Meisner, Randy	00001	Financial/Distribution Company		9 Corporate Administration	*****8585		02/01...		0	
<input type="checkbox"/>		1118	Collins, Phil	00001	Financial/Distribution Company		1 Financial/Distribution Company	*****6509		05/01...		0	
<input type="checkbox"/>		2006	Adkins, Adele	00001	Financial/Distribution Company		9 Corporate Administration	*****5321		06/03...		0	

JDE HCM Tips and Techniques – P0801 vs P060116

P060116 – 39 fields

Work With Employees

Personal Form: (No Personalization) Layout: (No Layout) Query: *All

✓ 🔍 ✗ ⌵ Row ⚙️ Tools 🔄 One View

Home Company

*

Home Business Unit

*

Employees

☐ Active

☐ Terminated

☒ All

Records 1 - 20

Show All Columns

<input type="checkbox"/>	Address Number	Alpha Name	Employee Tax ID	Sex	MS TX	Emp St	Co	Home Business Unit	Mail Stop	Pay St	Pay Freq	P C	Pay Class	Union Code	Union Code	Job Type	Job Step	EEO Job
<input type="checkbox"/>	1111	Henley, Don	*****3333	M	J		00001	9	BDG1	0	W	H	Hourly	9004	Finance Department	0A-10		002
<input type="checkbox"/>	1112	Schmit, Timothy B	*****5555	M	J		00001	9	LOUNGE	0	W	H	Hourly			AOPSMG		002
<input type="checkbox"/>	1113	Walsh, Joe	*****8888	M	J		00001	9	LOUNGE	0	B	S	Salaried			2H-5		002
<input type="checkbox"/>	1114	Frey, Dylan	*****8877	M	J		00001	9		0	S	S	Salaried			2H-2		002
<input type="checkbox"/>	1115	Smith, Steuart	*****9898	M	J		00001	9		0	B	S	Salaried			0A-1		001
<input type="checkbox"/>	1116	Meisner, Randy	*****8585	M	J		00001	9		0	B	S	Salaried					003
<input type="checkbox"/>	1118	Collins, Phil	*****6509	M	J		00001	1		0	B	H	Hourly	99707	Company 707 Empl...	MUS		005
<input type="checkbox"/>	2006	Adkins, Adele	*****5321	F	M		00001	9		0	W	S	Salaried			2H-2		002
<input type="checkbox"/>	2049	Walter, John	*****0492	M	H		00001	9		0	S	S	Salaried			2H-4		
<input type="checkbox"/>	2111	Ingram, Paul	*****1112	M	J		00001	9		T	S	S	Salaried			8M-1		
<input type="checkbox"/>	2129	Jackson, John	*****8761	M	S		00050	5000		T	S	S	Salaried			0A-10		



SYNTAX

JDE HCM Tips and Techniques – P0801 vs P060116

Form Extension allows you to add 100+ more fields

Work With Employees

✓ 🔍 ✕ ⏮ Row ⚙ Tools ↻ One View

Home Company Employees ☐ Active ☐ Terminated ☐ All

Home Business Unit

No records found.

Show All Columns

<input type="checkbox"/>	Address Number	Alpha Name	Employee Tax ID	Sex	MS TX	Emp St	Co	Home Business U
--------------------------	----------------	------------	-----------------	-----	-------	--------	----	-----------------

Form Extension Manager

Name: P060116_W060116F

Edit Tab Sequence ☐

Add Button Manage Exits

Available Business View Columns **Extension Only**

Select Business View: Work With Employees [V0]

Work With Employees [V060116EP]

☒ Form ☐ Grid





Column Search





Desc	DD Item
Vacation Factor	[F060116.AAF]
Pre-Note Code	[F060116.ADPN]
Date - Adjusted Service Date	[F060116.ADSD]
Address Flag	[F060116.AFLG]
Name - Alpha	[F060116.ALPH]
Address Number	[F060116.AN8]
Address Number-Provider/Trustee	[F060116.A...
Supervisor	[F060116.ANPA]
Payroll Autopay Paytype	[F060116.ATPY]




JDE HCM Tips and Techniques – P0801 vs P060116

Form Personalization allows you to move data around









Work With Employees
✓ 🔍 ✕ ⋮ Row ⚙️ Tools 🔗 One View

Home Company  * 
Home Business Unit  * 

Employees 
☒ Active  ☐ Terminated  ☐ All 

No records found.  Show All Columns  

<input type="checkbox"/>	Address Number	Alpha Name	Employee Tax ID	Sex	MS TX	Emp St	Co	Home Business Unit
--------------------------	----------------	------------	-----------------	-----	-------	--------	----	--------------------

Personal Forms Manager
     
Name (Create) 
Set As Default ☐
Work With Employees - Grid Format Show All Columns 
Version (ZJDE0001) Employee Profile
Edit Tab Sequence ☐
[Personalize Exits](#)



JDE HCM Tips and Techniques

Job Master (P08001) – Part 1

Job Entry and Evaluation

✓ ✗ ⚙️ Eorm ⚙️ Tools

Job Type	AUWBW	Description	Underwater Basket Weaver
Pay Frequency	B <input type="button" value="v"/> Bi-Weekly	Pay Class(H/S/P)	S <input type="button" value="v"/> Salaried
Pay Grade/Step	<input type="text"/> <input type="text"/>	Overtime Exempt Y/N	Y <input type="button" value="v"/>
Union Code	3000 <input type="button" value="v"/> Carpenters	Benefit Group	MGMT Management Benefit Group
Job Group	<input type="text"/> <input type="button" value="v"/>	Job Status	<input type="text"/> <input type="button" value="v"/> Active
Status Change Reason	<input type="text"/> <input type="button" value="v"/>	Effective From/Thru	<input type="text"/> <input type="text"/>

- Entry of jobs into the Job Master creates UDCs 06/G and 06/GS
- Use effective from/through dates to narrow your search
- Populate as many fields as possible so that the data from the job flows into the employee record

JDE HCM Tips and Techniques

Job Master (P08001) – Part 2

Job Default Window

✓ ✕ ⚙ Form ⚙ Tools

Associated Job Defaults

☒ Always Use Default Information ☐ Only Use Defaults to Overwrite Blank Values

	PROPOSED	CURRENT
Job Type/Step	AUWBW Underwater Basket Weaver	0A-10 Purchasing Agent
Employee Information		
Pay Frequency	W Weekly	W Weekly
Benefit Group		ISAL Salaried Employees
Organizational Assignment		
Union Code		9004 Finance Department
EEO Job Category	002 Professionals	002 Professionals
Basic Compensation		
Pay Class	S Salaried	H
Pay Grade/Step		H1
Overtime Exempt	Y YES	N
Worker's Comp	8810	8810
Sub Class		

- Always use default information...or “Only use defaults to overwrite blank values”?
- Works in conjunction with a processing option on P0801ORG

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench

Pay Cycle Workbench - Work With Pay Cycle Workbench Personal Form: (No Personalization) Layout: (No Layout)

✓ 🔍 + 🗑️ ✖️ 📄 Form 📅 Row ⚙️ Tools 🔄 One View

Payroll ID User ID

☒ Both Versions ☐ Pre-Payroll Versions ☐ Interims Only Pre-Payroll Versions

Records 1 - 4

	Payroll ID	Description	User ID	Payment Date	Pay Cycle Code	Pre Payroll	Check	Auto Dep Adv	Auto Deposit	Journal Entries	Reports	Final Update
<input checked="" type="radio"/>	001	Semi-monthly payroll, one employ...	MARTAD	03/24/2023	B							
<input type="radio"/>	AMD	MD	MARTAD	04/19/2023	B							
<input type="radio"/>	ANNETTE	MD	MARTAD	01/12/2020	BW							
<input type="radio"/>	MDINT	Interims Only Driver UBE	MARTAD	02/10/2022	BW							

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Master Pay Cycles

Pay Cycle Workbench - Pre-Payroll Processing

✓ ✕ ⚙ Form ⚙ Tools

Payroll Parameters

☐ Interim Only ☐ Merge Interims ☒ AutoPay ☐ Changes Only ☐ Leave Balance

Pay Cycle Information

Payroll ID: AMD ☐ Submit Pre-Payroll

Pay Cycle Code: B BiWeekly MD

Country Code: US United States

Pay Period End Date: 04/13/2023 Century/Year: 2023

Version: * MDTEST Pay Period Number: 008

Date/Detail Info **Additional Parameters** **Paycheck Transparency**

Dates

From: 03/31/2023 Thru: 04/13/2023

Check Date: 04/19/2023 Auto Deposit Date: 04/19/2023

Detail Information

Period No: W B 2 S M O

Std. Hours: W B 80.00 S M O

Pay Cycle Workbench - Pre-Payroll Processing

✓ ✕ ⚙ Form ⚙ Tools

Payroll Parameters

☐ Interim Only ☐ Merge Interims ☒ AutoPay ☐ Changes Only ☐ Leave Balance

Pay Cycle Information

Payroll ID: AMD ☐ Submit Pre-Payroll

Pay Cycle Code: B BiWeekly MD

Country Code: US United States

Pay Period End Date: 04/13/2023 Century/Year: 2023

Version: * MDTEST Pay Period Number: 008

Date/Detail Info **Additional Parameters** **Paycheck Transparency**

Dates

From: 03/31/2023 Thru: 04/13/2023

Check Date: 04/19/2023 Auto Deposit Date: 04/19/2023

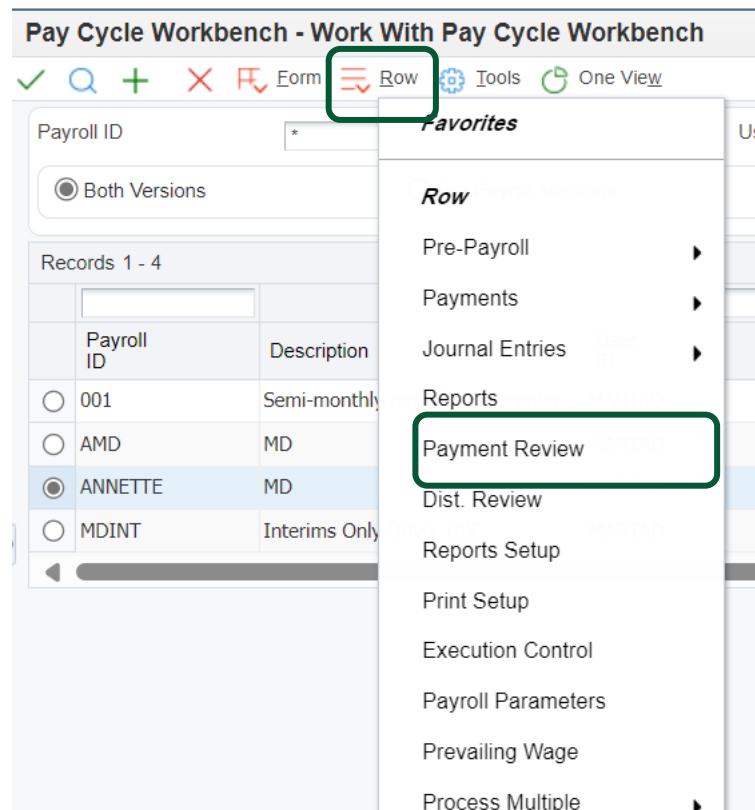
Detail Information

Period No: W B 2 S M O

Std. Hours: W B 80.00 S M O

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Online Payment Review



**Much easier
than going to
the payroll
register!
The exit is only
available after
you run
prepayroll**

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Online Payment Review

Pay Cycle Workbench - Work With Employee Payment Review

Personal Form: (No Personalization) Layout: (No Layout) Query: All Records

✓

🔍

✖

☰

Row

🔗

Form

⚙️

Tools

🔄

One View

Payroll ID

ANNETTE

User ID

MARTAD

Payment Options

☒ Payments with Gross or Net Amounts

☐ All Payments

Records 1 - 20

<input type="checkbox"/>	<input type="checkbox"/>	Advance	Employee Number	Employee Name	Check Control	Hours	Gross Pay	Net Pay	Total Benefits	Total Deductions	Taxes Withheld	Pay Period End Date	Payment Date
<input type="checkbox"/>	<input type="checkbox"/>		1113	Walsh, Joe	34315	80.00	6,923.08	5,234.37		193.42	1,495.29	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		1114	Frey, Dylan	34323	86.67	5,416.67	4,044.47			1,372.20	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		1115	Smith, Steuart	34331	34.29	2,060.44	1,627.36			433.08	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		1116	Meisner, Randy	34340	80.00	4,947.31	3,501.66			1,445.65	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		2049	Walter, John	34358	86.67	1,500.00	1,240.17			259.83	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		2275	Nguyen, Daniel	34374	86.67	1,382.29	1,078.81			303.48	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		4805	Kay Watuka	34446	86.67	1,354.17	1,118.95			235.22	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		4806	Maria Zepeda	34454	86.67	1,416.67	1,149.26			267.41	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		4807	Ernoi Luczak	34462	86.67	1,416.67	1,149.26			267.41	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		4808	Connor James	34471	86.67	2,666.67	2,110.78			555.89	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		4809	Daniella Mitchell	34489	86.67	2,041.67	1,636.60			405.07	01/06/2020	01/12/2020
<input type="checkbox"/>	<input type="checkbox"/>		5056	Carmichael, Bradley P.	34497	86.67	1,875.00	1,510.68			364.32	01/06/20	
<input type="checkbox"/>	<input type="checkbox"/>		5057	Moore, Matthew J.	34500	86.67	1,750.00	1,416.24			333.76	01/06/20	
<input type="checkbox"/>	<input type="checkbox"/>		5058	Marshall, Anthonyv	34518	86.67	1,666.67	1,353.28			313.39	01/06/20	

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Online Payment Review

Pay Cycle Workbench - Work With Employee Payment Review

Personal Form: (No Personalization) Layout: (0)

✓ 🔍 ✕ ⌵ Row ⚙️ Form ⚙️ Tools 🔄 One View

Payroll ID: ANI User ID: MA

Records 1 - 20

Advance

Favorites

- Row
- Dist. Review
- Timecard Detail
- DBA Review
- Tax Detail
- Stub Detail
- Employee Master
- Reset Single Payment
- Reset Payments
- Reset Employee
- Prevailing Wage

	Check Control	Hours	Gross Pay	Net Pay	Total Benefits	Total Deductions
	34315	80.00	6,923.08	5,234.37		193.42
	34323	86.67	5,416.67	4,044.47		
	34331	34.29	2,060.44	1,627.36		
	34340	80.00	4,947.31	3,501.66		
	34358	86.67	1,500.00	1,240.17		
	34374	86.67	1,382.29	1,078.81		
	34446	86.67	1,354.17	1,118.95		
	34454	86.67	1,416.67	1,149.26		

Look at all
this great
data online!
Includes
employer
transactions
too!

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Journal Entry Detail

Pay Cycle Workbench - Work With Pay Cycle Workbench Personal Form: (No Personalization) Layout: (No I

✓ 🔍 + ✕ ⚙️ Form ⚙️ Row ⚙️ Tools 🔄 One View

Payroll ID: *
☐ Both Versions

Records 1 - 4

Payroll ID	Description
<input type="radio"/> 001	Semi-monthly
<input type="radio"/> AMD	MD
<input checked="" type="radio"/> ANNETTE	MD
<input type="radio"/> MDINT	Interims Only

Favorites

- Row
 - Pre-Payroll
 - Payments
 - Journal Entries**
 - Reports
 - Payment Review
 - Dist. Review
 - Reports Setup
 - Print Setup
 - Execution Control
 - Payroll Parameters
 - Prevailing Wage

User ID: MARTAD
☐ Interims Only Pre-Payroll Versions

Revise Journal	Journal Review	Reprint Journal	Cycle	Pre Payroll	Check	Auto Dep Adv	Auto Deposit	Journal Entries
			01/12/2020 BW	1				1
			02/10/2022 BW					

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Journal Entry Detail

Pay Cycle Workbench - Work With Detailed Payroll Journals

Personal Form:

(No Personalization)

Layout:

(No Layout)

Query:

All Records

Tools

One View

Batch Number

18726

Object Account

*

G/L Period Number

*

Address Number

*

Company

*

Subsidiary

*

Job Type

*

Business Unit

*

Fiscal Year

*

Job Step

*

Records 1 - 20

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – Journal Entry Summary

Pay Cycle Workbench - Work With Compressed Payroll Journals

✓

🔍

✗

🔧

📄

Row

🔧

Tools

👁

One View

Personal Form: (No Personalization) Layout: (No Layout) Query: All Records

Batch Number18726

Records 1 - 20

		Batch Number	Co	Doc Type	Reference 2	Fiscal Year	Per No	G/L Date	Labor Period Ending Date	Account Number	Debit Amount	Credit Amount	Units	A M	Explanation Alpha Name
		18726 00001		T1	DA011220	20	1	01/12/2020		1.1110.PAYROLL		36,396.66		2	Payroll Disbur
		18726 00001		T1	DP011220	20	1	01/12/2020		1.1110.PAYROLL		114,690.28		2	Payroll Disbur
		18726 00001		T1	AW011220	20	1	01/12/2020		1.4205	164,386.90			2	Payroll Disbur
		18726 00001		T1	AL011220	20	1	01/12/2020		1.4206		6,333.64		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4211		27,740.30		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4212		26,940.40		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4213		6,563.87		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4214		273.17		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4221.CA		24.25		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4221.CO		7,515.00		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4221.GA		118.30		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4221.MI		49.72		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4221.NE		39.23		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4222		501.91		2	Payroll Disbur
		18726 00001		T1	AT011220	20	1	01/12/2020		1.4222.CA		100.15		2	Payroll Disbur

JDE HCM Tips and Techniques - Payroll

- Pay Cycle Workbench – delete previous journals

Pay Cycle Workbench - Payroll Journal Entries

✓ ✗ ⚙ Tools

Payroll ID	ANNETTE	Pay Period Ending Date	01/06/2020
Payment Date	01/12/2020	<input type="checkbox"/> Submit Journals	

Pay Period Journals

Expense Distribution Code	3 ▼ Cost Period	<input type="checkbox"/> Delete Previous Journal Without Regeneration	
Accrual Factor		<input type="checkbox"/> Create All Journal Entries in Full Detail	
Override Accounting Date		<input type="checkbox"/> Do Not Create Payroll Journal Details (F05290)	

Journal Re-Run : Journal Batch 18726 will be deleted.

Accounts Payable Integration

A/P Integration	0 Create vouchers DBA & Taxes	<input type="checkbox"/> Run Accounts Payable Integration Only	
Wage Attachment Invoice Date	▼	<input type="checkbox"/> Create Separate Batches for DBAs and Taxes	

Voucher Batch 18727 will be deleted.

When rerunning journals, always delete the previous batch!

JDE HCM Tips and Techniques - Timecard Automation

**This is the best thing
since sliced bread!!!**

TIMECARD TEMPLATES

Used to generate timecard models for holiday pay or bonuses

OVERTIME

Use the system to calculate overtime, based on union, federal or state rules

RETROACTIVE PAY

Used for paying employees retroactively, when their salary adjustments or union pay rates weren't in the system in a timely manner

JDE HCM Tips and Techniques - Benefits

Enrollment with Eligibility - Work With Enrollment With Eligibility Personal Form: (No Personalization) Layout: (No Layout) Query: All Records

✓ 🔍 ✕ ⚙️ Submit ⚙️ Retest Eligibility 🔄 Form ⚙️ Row ⚙️ Tools 🔄 One View

Employee Identification * 1111 Henley, Don Lock = ANNETTE

Effective Date 01/01/2023 ☐ Display Elected Plans and Plan Options

General Flex Elections

Benefit Group ISAL Salaried Employees Benefit Status A Active

Benefit Group Rule 0 Flex plans not offered Date Started 01/01/2017

Pay Frequency W Weekly Total Payroll Deduction:

Records 1 - 35

<input type="checkbox"/>	<input checked="" type="checkbox"/> Category	Category Rule	Plan ID	Plan Description	Plan Option	Plan Option Description	M P	Dft Pln	Date Eligible	Enr Sts	Enrollment Date
<input type="checkbox"/>	IMEDICAL	Must select one (Required)	IMEDHSA	Medical HSA Plan SAL			N	N	01/01/2023		
<input type="checkbox"/>				Medical HSA Plan SAL	EC	MED HSA Employee + Children	N	N	01/01/2023		
<input type="checkbox"/>				Medical HSA Plan SAL	EE	MED HSA Employee Only	N	N	01/01/2023		
<input type="checkbox"/>				Medical HSA Plan SAL	EF1	MED HSA EE + Family (1 Child)	N	N	01/01/2023		
<input type="checkbox"/>				Medical HSA Plan SAL	EF2	MED HSA EE+Family (2+Children)	N	N	01/01/2023		
<input type="checkbox"/>				Medical HSA Plan SAL	ES	MED HSA Employee + Spouse	N	N	01/01/2023		

- Controlled by a processing option
- This is the date that will be used on all records when making changes
- This is also the “as of” date

JDE HCM Tips and Techniques – Benefits Workfiles

F085530W (Current Coverage Workfile) – lists employee's current benefits

F085520W (Available Plans Workfile) – lists available plans for enrollment

F085536W (Dep/Ben Current Workfile Revision) – contains updated dependent and beneficiary enrollment information

F085537W (Dependent/Beneficiary Workfile) – lists dependents and the plans in which they are currently enrolled

F054101W (Personal Information Workfile) – contains employee personal info such as address and phone numbers

- Can be used to retrieve data from a third-party provider and import to JDE
- Can be used to mass enroll employees in benefits (without using ESS)
- Some setup is required, but ESS functionality is not

JDE HCM Tips and Techniques – The “Little Things”



- Dates – when entering dates in JDE, no slashes are needed. 010124, instead of 01/01/24
- Xref facility – cross references data between tables, forms and batches
- Enter an employee name in the address book search field and a list of values will pop up
- Eliminate the “print” form so that it’s skipped when running UBEs

JDE HCM Tips and Techniques

- Cross Reference Facility – or maybe this is the best thing since sliced bread?

Fast Path = XREF

The screenshot displays the 'Cross Reference' (XREF) facility interface. At the top, there is a title bar 'Cross Reference' with icons for a checkmark, an 'X', a form icon, and a 'Tools' button. Below this is a navigation bar with tabs: 'Data Items', 'Interactive Applications', 'Batch Applications', 'Business Functions', 'Business Views', 'Data Structures', 'Tables', and 'Forms'. The 'Data Items' tab is currently selected. The main content area is divided into several sections, each containing a list of links:

- Properties**
 - [Edit Rule Function Called by a Data Item](#)
 - [Display Rule Function Called by a Data Item](#)
 - [Search Form Used by Data Items](#)
 - [Functions Called by a Smart Field Data Item](#)
- Interactive Applications**
 - [Forms Using a Data Item](#)
 - [Interactive Applications Using a Data Item](#)
 - [Interactive Applications Using a Data Item as a Variable](#)
- Batch Applications**
 - [Batch Applications Using a Data Item](#)
 - [Batch Applications Using a Data Item as a Variable](#)
- Tables**
 - [Tables Using a Data Item](#)
 - [Indices Using a Data Item](#)
 - [Business Views Using a Data Item](#)
 - [Table Event Rules Using a Data Item](#)
- Data Structures**
 - [Processing Options Using a Data Item](#)
 - [Generic Text Data Structures Using a Data Item](#)
 - [Business Function Data Structures Using a Data Item](#)
 - [All Data Structures Using a Data Item](#)
- Named Event Rules**
 - [Named Event Rules Using a Data Item](#)
 - [Named Event Rules Using a Data Item as a Variable](#)

JDE HCM Tips and Techniques – The “Little Things”

Work With Employee Information Personal Form: (No Personalization) Layout: (No Layout) Query

✓ 🔍 + 🗑️ ✕ ⚙️ Generate Letters ⏴ ⏵ Row ⚙️ Tools 🔄 One View

Home Company: *
Home Business Unit: *
Country Code: *

☒ Active ☐ All
☐ Terminated

☒ View Full SSN

No records found.

Search: 🔍

Address Number	Alpha Name	Long Address	Sch Typ	City	Unit
222110	Smith Inc		C		
65113	Smith , Maggie		E		
10111	Smith , Robert		A		
2550	Smith , Sam		E	Dover	

JDE HCM Tips and Techniques – The “Little Things”

My System Options - User Default Revisions

✓ ✗ ⚙ Form ⚙ Tools

User Profile Revisions

Change Password

Submitted Reports

Set Default Printer

Skipping the “print” form in
UBEs

JDE HCM Tips and Techniques – The “Little Things”

My System Options - User Profile Revisions

✓ ✗ ⚙ Form ⚙ Tools

User ID * MARTAD

User Name

Address Number 2006

WhosWhoLineID

Batch Job Queue

Display Preferences

Language

Justification ☐ Right To Left ☒ Left to Right

Accessibility

Set Accessibility Mode ☐ Yes ☒ No

User Mode

☒ Standard ☐ Simplified ☐ Service-only

Report Submission

Always Use Default Printer ☒ Yes ☐ No

Date Separator Character System value

Decimal Format Character System value

Date Format Use System Value

Skipping the “print” form in
UBEs

JDE HCM Tips and Techniques – Questions?



Contact me:

Marta DiDomenico

Marta.didomenico@syntax.com

407 595-8940



Session ID:

P-031810

At Quest, you belong.

Swap stories, ask questions, find answers
and learn from the JD Edwards community.

The JD Edwards community offers:

Event Hubs

Browse digital sessions from INFOCUS 23 or dig into other past conference content, organized by track or hot topic

Special Interest Groups

Take your pick of 30 informal JD Edwards discussion groups including Release 23, Orchestrator, Configurator and a host of other hot topics, including dedicated industry groups.

Strategic Content Centers

Expand your JD Edwards knowledge on Low-code/no-code, UX One, Business Process Automation and other hot topics

Learn more at questoraclecommunity.org/jdedwards



Save the date:



JD Edwards
INFOCUS

JD Edwards INFOCUS

October 1 - 3, 2024 | Denver, CO



QXW QUEST
EXPERIENCE
WEEK

**Quest Experience Week
JD Edwards Day**

December 9, 2024